

PRESS RELEASE

SEVEN S.p.A.: GREEN ARROW CAPITAL SGR AND THE FOUNDING SHAREHOLDERS (DI STASIO FAMILY) HAVE SIGNED A BINDING AGREEMENT FOR THE SALE OF 100% OF THE COMPANY TO F.I.L.A. S.p.A.

The transaction marks a significant milestone for Green Arrow Capital which, together with Aldo Di Stasio and the management of Seven, has made a substantial contribution to the sustainable development plan and long-term value creation of the company.

Aldo Di Stasio, CEO of Seven, will retain his current position to ensure managerial and operational continuity. The deal is part of Seven's growth strategy, aimed at continuing its expansion in Italy and abroad.

Closing of the transaction is expected by 31 January 2026.

Leini (TO)/Rome/Milan, 7 November 2025 – **The founding shareholders of Seven S.p.A.** – a leading company and iconic brand in the production of backpacks and a wide range of school & education-related products through proprietary brands including Seven, Invicta, SJ Gang and Mitama – and the **majority shareholder Green Arrow Private Equity Fund 3**, a fund managed by **Green Arrow Capital** – one of the leading independent players in the alternative and sustainable investment sector with over €2 billion raised – **today announce that they have signed an agreement providing for the disposal of 100% of the Company to F.I.L.A.** – Fabbrica Italiana Lapis ed Affini S.p.A., one of the most solid, dynamic, innovative and growing industrial and commercial players on the market, listed on the Euronext Milan regulated market, segment Euronext STAR Milan.

The transaction falls within Seven's broader expansion strategy aimed at continuing the growth path in Italy and abroad by developing significant commercial synergies together with F.I.L.A., which will allow the Group to maintain its strength and further reinforce its leadership position in its reference market.

Aldo Di Stasio, CEO of the Seven Group, will maintain his current role, ensuring managerial continuity for a business that has enabled the Company to become a protagonist in its market.

The transaction – whose closing is expected by 31 January 2026 – marks an important milestone for Green Arrow Capital which, since entering in October 2018 via a buy-out, has contributed, together with CEO Aldo Di Stasio and the management of Seven, to carrying out an ambitious sustainable

development plan that delivered long-term value creation for the company, with an average annual revenue growth exceeding 7%, EBITDA growth in excess of 20% (including the acquisition of Incall S.p.A.) and a 35% increase in jobs generated. The investment by Green Arrow Capital contributed significantly to the company's transformation and expansion – with which the Fund shares the values of innovation and sustainability – making it an authentic “Italian Champion” in its sector, distinguished by product quality, the notoriety of its brands and a multi-channel, capillary distribution platform serving over 6,000 points of sale.

Sustainability is one of the cornerstones of the strategic growth achieved by the fund and the management of Seven, which adopted the Benefit Corporation status and achieved this year the B Corp certification, underlining its ongoing commitment towards an inclusive and regenerative growth model capable of generating shared value for people and the environment, using business as a positive lever for the community and the planet.

Moreover, thanks to the support of Green Arrow Capital, Seven has developed innovative solutions ranging from converting PET bottles into fabrics, to the sustainable management of packaging, significantly reducing the environmental and social impact of its operations. To date, thanks to this synergy approximately 33 million PET bottles have been recycled, removing 365 tonnes of plastic from the planet. The launch, in 2021, of the first backpack made with over 96% recycled components is a further example of how the collaboration with Green Arrow Capital has enabled SEVEN to take concrete steps toward a more sustainable future.

Eugenio de Blasio, Founder and CEO of Green Arrow Capital, stated: *“Seven represents the third successful exit realised by the Green Arrow Private Equity Fund 3. We are extremely proud to have accompanied this historic company – an Italian excellence recognised globally – in an ambitious growth journey, contributing not only with significant resources but also through a constant and virtuous dialogue with management, to the development achieved during the investment period. Today we see a bright future for this Italian Champion and we are delighted to have been able to write this chapter of success together with Aldo, the Di Stasio family, the management and all the employees of Seven.”*

Aldo Di Stasio, CEO of the Seven Group, commented: *“Today we write another important page in the history of our company, which step by step has delivered consistent growth both in results and in market appreciation. This objective was made possible thanks to the invaluable support of Green Arrow Capital, a strategic partner with whom we have always shared values and vision. With great enthusiasm, we now embark on the next stage of our journey together with F.I.L.A., with the aim of further consolidating the leadership position of our Group. On this path we will remain close to our customers and stakeholders, who will continue to find our management as a constant point of reference.”*

Green Arrow Capital and the Di Stasio family were assisted in the transaction by: Studio Legale

Pedersoli Gattai (legal advisor) and Cavalitto-Broccio Studio Associato (financial advisor).

GREEN ARROW CAPITAL

Green Arrow Capital (www.greenarrow-capital.com) is one of the leading Italian asset management platforms, focused on Alternative Investments with over €2 billion assets historically raised. To date, over 150 entities have invested in the Group's funds (approximately 20% are of international origin), almost 90% of which are represented by institutions (Banks, Sovereign Funds, Funds of Funds, Banking Foundations, Insurance Funds, Pension Funds, and Insurance Companies).

Green Arrow Capital was founded in 2012 by Eugenio de Blasio, the Group's major shareholder as well as Chairman and CEO, together with co-founder Daniele Camponeschi (Group CIO) and partner Alessandro Di Michele (Group General Manager). The Partner and Deputy Chairman of SGR Francesco Maria Giovannini is actively involved in institutional relations. The Group operates in four different investment strategies - Energy & Digital Infrastructure, Private Equity, Private Credit and Real Estate - with dedicated and independent teams, and has currently in fundraising the fourth Private Equity fund (GAPEF IV Italian Champions) supporting Italian SMEs, the Infrastructure of the Future Fund (GAIF), which invests in renewable energy and digital infrastructure in high-potential markets in Europe, as well as in the smart Real Estate Mi.To Fund.

SEVEN

The Seven Group was founded by the Di Stasio family in 1973. Since 2018, the Private Equity Green Arrow Capital fund entered the company's capital. The Group holds a rich portfolio of brands, including SEVEN and INVICTA, the former of which was acquired in 2006 and is a leader in Italy in the "back-to-school" world with a quote of 60% in the back-to-school backpack category, a widespread distribution in 4.000 stationary shops, over 1.500 stores in mass market and an international presence in over 60 countries through distributors and e-commerce channels. The Seven Group has made innovation, quality, and sustainability its most imperative principles, investing in them important resources. Seven has been able to keep up with the changes in generations thanks to products that have always been in line with the consumer's expectations. A substantial part of the Group's collections are made with fabrics created from recycled materials. Right from the start of the project and to date, over 18.450.000, 500ml, PET bottles have been recycled and transformed into fabric, totalling 222 tons.

Green Arrow Capital Press Office:

Close to Media – Communication Advisors

Adriana Liguori: Mob. +39 345.1778974 - adriana.liguori@closetomedia.it

Paolo Ferrario: Mob. +39 337.1064754 – paolo.ferrario@closetomedia.it

Federico Maggioni: Mob. +39 393.8150958 – federico.maggioni@closetomedia.it