

PRESS RELEASE

GREEN ARROW CAPITAL SGR: SECOND CLOSING AT OVER 90 MILLION EUROS FOR THE GREEN ARROW PRIVATE DEBT FUND II THAT COMPLETES ITS FIRST THREE INVESTMENTS

Two important Italian institutional investors contributed to the capital of the second closing. Fundraising continues towards the target of 150 million Euro.

Rome, 9 October 2023 – **Green Arrow Capital SGR**, amongst the leading independent operators, active in alternative and sustainable investments, **announces the successful completion of the second closing of the Art 8 SFDR Green Arrow Private Debt Fund II at over 90 million Euros**. This is the second Direct Lending fund managed by Green Arrow Capital SGR.

The fund's second phase of funding saw the significant participation of two important Italian institutional investors, one of which already committed to Green Arrow Capital's first debt fund.

The Fund has already called up 25% capital and has recently finalised three investments in the radio broadcasting, textile cutting machinery, and sustainable packaging sectors. The team is currently analyzing other investments with the goal of raising the invested capital up to 50% of its total resources by the end of the year.

Eugenio de Blasio, Chairman and CEO of the Green Arrow Capital Group, commented: "This closing, together with the recently completed investments, represents another important milestone for us and, at the same time, *underlines our commitment to pursue and achieve new and ambitious growth goals. Green Arrow Private Debt Fund II carries on the first debt fund's investment activities. We are, furthermore, incredibly proud that prestigious institutional entities, pre-existing and new, support us by believing in the project and the team.*"

The Fund carries on the fundraising, aimed at Italian and international institutional investors, in order to achieve **the final target of 150 million Euros**. Green Arrow Private Debt Fund II primarily invests in supporting the growth of Italian companies and the multiple needs of Private Equity entrepreneurs and operators. The investments, in the form of variable rate loans which can be partly accompanied by equity or quasi-equity instruments, guarantee a natural shield against inflation and superior performances by part of other debt classes.

Marco Meda, Private Debt Investment Director of Green Arrow Capital SGR, commented: "*The goal has been achieved thanks to the efforts made by the entire investment team, and also to the first fund's positive track record. It is a path that started far back and allowed us to successfully reach the second closing of Green Arrow Private Debt Fund II, setting excellent foundations for the end goal of 150 million within the upcoming twelve months. Thanks to a wide pipeline of opportunities, we will soon finance other investments in line with the Fund's objectives.*"

The team members are Marco Meda, Davide Moscatelli, Umberto Pezzali and Marco Barone.

GREEN ARROW CAPITAL

Green Arrow Capital is one of the leading Italian Independent Asset Managers in the alternative investment world, with €2 billion assets of historical raised. To date, around 200 entities have invested into GAC's funds, almost 90% of which are represented by institutions (Banks, Sovereign Funds, Funds of Funds, Banking Foundations, Insurance Funds, Pension Funds, and Insurance Companies) and around 20% are of international origin. GAC operates three different investment strategies – Clean Energy & Infrastructure, Private Equity, and Private Credit – led by dedicated and independent teams and has currently in fundraising the second Private Debt fund (GAPDF II) and the fourth Private Equity fund (GAPEF IV Italian Champions) supporting excellent Italian SMEs as well as the Infrastructure of the Future Fund (GAIF), which invests in renewable energy and digital infrastructure in high-potential markets in Europe. Green Arrow Capital was founded in 2012 by Eugenio de Blasio, major shareholder as well as Chairman and CEO, together with the co-founder Daniele Camponeschi (Group CIO). Aside from its founders, Green Arrow Capital includes partners Alessandro Di Michele (Group CFO), Francesco Maria Giovannini, Stefano Russo and Luisa Todini.

FOR FURTHER INFORMATION

Green Arrow Capital Press Office

Close to Media – company founded by Elisabetta Neuhoff

Adriana Liguori: Mob. +39 345.1778974 - adriana.liguori@closetomedia.it

Lucia Nappa: Mob. +39 337.1079749 - lucia.nappa@closetomedia.it

Paolo Ferrario: Mob. +39 337.1064754 - paolo.ferrario@closetomedia.it