

PRESS RELEASE

GREEN ARROW CAPITAL SGR CLOSES AT 70 MILLION EUROS THE FIRST PHASE OF FUNDING FOR THE DIRECT LENDING FUND GREEN ARROW PRIVATE DEBT FUND II

In line with Green Arrow Private Debt Fund I's success, the second fund focuses on investing in subordinate and senior instruments subscribed to Italian SMEs.

The capitals were subscribed by some of the most important Italian institutional investors.

Milan, 3 November 2022 – Green Arrow Capital, amongst the leading independent operators active in alternative investments, announces the successful completion of Green Arrow Private Debt Fund II ("GAPD II")'s first closing, for a total of 70 million Euros.

This is the second Direct Lending fund run by Green Arrow Capital SGR, which continues the successful strategy already achieved with the first fund "GAPD I" (Green Arrow Private Debt Fund I), which was among the winners of the *Private Debt Award 2022* promoted by AIFI and Deloitte. The SGR Private Debt team has been awarded, in the "refunded operations" category, for the financing operation of Industria Farmaceutica Galenica Senese, a company specialized in the production of infusion and injectable medicinal products.

The fund GAPD II qualifies as an ex art.8 product of the European Sustainable Finance Disclosure Regulation (SFDR), and integrates the assessment of ESG criteria in its investment process.

The first phase of funding of the GAPD II fund saw the significant participation of some of Italy's most important institutional investors, already subscribed to the "Green Arrow Private Debt Fund". They were joined by other primary insurance institutions that have entered this asset class for the first time.

Eugenio de Blasio, President and CEO of Green Arrow Capital, commented: *"For us, this closing represents another important milestone, simultaneously, it also highlights the group's commitment to the pursuit and achievement of new and ambitious growth objectives. Green Arrow Private Debt Fund II will continue the investment activity begun with the first fund, both in terms of performance, and returns. We are incredibly proud to have been supported, right from our first closing, by prestigious institutions who believe in the project and the team."*

Now begins the second phase of funding, aimed at Italian and international institutional investors, with a **final target of 150 million Euros** (with a hard-cap of 225 million). Funding will be indexed to Euribor, thus guaranteeing automatic protection against rising inflation. Much like Green Arrow Capital's first Private Debt fund, the second will predominantly invest

in direct loans in order to support the growth of Italian companies, placing itself alongside Private Equity entrepreneurs and operators with specifically designed financial tools.

Marco Meda, Private Dept Investment Director of Green Arrow Capital SGR, commented: *“This achievement has been the result of the efforts of the entire investment team and benefits of the first fund’s positive track record. It is a path that starts far back, one that has allowed us to successfully reach the first closing of the Green Arrow Private Debt Fund II with a threshold of 70 million euros, thus laying an excellent foundation for the final objective of 150 million in the next twelve months”*.

GREEN ARROW CAPITAL

Green Arrow Capital is one of the leading Italian Independent Asset Managers in the alternative investment world, with approximately 2.0 billion euros of assets under management historically raised. To date, around 200 entities have invested into GAC’s funds, almost 90% of which are represented by institutions (Banks, Sovereign Funds, Funds of Funds, Banking Foundations, Insurance Funds, Pension Funds, and Insurance Companies) and around 20% are of international origin. Today, GAC operates three different investment strategies – Clean Energy & Infrastructure, Private Equity, and Private Credit – led by dedicated and independent teams and has currently in fundraising the second Private Debt fund (GAPDF II) and the fourth Private Equity fund (GAPEF IV Italian Champions) supporting excellent Italian SMEs, as well as the Infrastructure of the Future Fund (GAIF), which invests in renewable energy and digital infrastructure in high-potential markets in Europe.

Green Arrow Capital was founded in 2012 by Eugenio de Blasio, majority shareholder as well as Chairman and CEO, together with the co-founder Daniele Camponeschi (Group CIO). Aside from its founders, Green Arrow Capital includes partners Alessandro Di Michele (Group CFO), Luisa Todini (president of GAC SGR), Stefano Russo and Francesco Maria Giovannini.

FOR FURTHER INFORMATION

Ufficio stampa Green Arrow Capital

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