

GREEN ARROW CAPITAL ACHIEVES THE FINAL CLOSING OF ITS FIRST PRIVATE DEBT FUND

THE TOTAL AMOUNT RAISED IS EQUAL TO € 136.2 MILLION

Milan, November 22nd, 2018 – Green Arrow Capital SGR Board of Directors approved the Final Closing of its First Private Debt Fund, denominated “Green Arrow Private Debt” achieving a total commitment equal to € 136.2 million.

The Fund, executed its first closing in December 2016, has been the first fully authorized by Bank of Italy to do Direct Lending to Italian SMEs. This activity reserved only to the bank system since few years ago, it’s a new and innovative financial instrument in Italy to work alongside banks in lending capital to companies and to create tailor made solutions for entrepreneurs based on companies’ different needs.

During the first 18 months the Fund executes 8 deals, supporting Italian companies in anticyclical sectors and/or with a high exposure to international markets. The fund drawdowns already the 50% of its commitment in some cases participating at bank loan syndications or alternatively the fund acts directly providing capital to entrepreneurs or to Private Equity fund in LBO deals.

The aim of this first Green Arrow Capital fund is to supply debt to Italian SMEs in good shape, to support them in growth project to expand their business abroad or, for example to expand their production capacity. The Fund act as financial partner taking care of the different needs finding tailor made solutions based on the effective capacity of the cash flow of the target.

The team is led by Marco Meda, Investment Director Private debt area, together with Giovanni Mattioli, Senior Investment Manager, Silvia Palma, investment analyst and Galeazzo Scarampi, senior advisor for the SGR.

Fund’s target return is between 4%-5%, paying semi-annual coupons.

Green Arrow Capital SGR, owned by 8 partners, is one of the largest Investment Platform in Italy in the Alternative segments with dedicated funds, reserved to institutional investors in Private Equity, Private Debt and Clean Energy & Infrastructure.

Green Arrow Capital SGR

Green Arrow Capital SGR is one of the leading independent Italian firm in the alternative investments, with assets under management of approximately € 1.3 billion and an experience of over 15 years in the market. To date, more than 200 investors have invested in the Group's funds, of which 90% are institutional investors such as Banks, Sovereign Funds, Funds of Funds, Bank Foundations, Pension Funds, Pension Funds and Insurance, and 30% are international.

The SGR today is active in three different investment strategies - Private Equity, Private Debt and Energy & Infrastructure, - with dedicated and independent teams, and plans to expand its business with a fund dedicated to Credit Recovery and one to Infrastructural projects of medium-sized, to continue investing in the Italian real economy.

The SGR intends to expand its activity with the launch of new fund by the end of the year dedicated to the management of non-performing credits denominated "Special Credit Opportunity". Next year the SGR will launch a new Infrastructure fund dedicated to "Energy and Digital" in Italy and Europe

For additional info:

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